



Yearly Income : Group's share + 14,7 %

During the meeting held on 31st January 2001, Groupe Partouche's Supervisory Board, under the presidency of Mr. Isidore PARTOUCHE, has examined and checked the annual financial statement of the fiscal year ending 31st October 2000, submitted by Mr. Hubert Benhamou, Chairman of the Executive Board.

The significant items of the consolidated accounts are as follows :

	31/10/99	31/10/00		Variation
	MF	MF	M€	
Turnover	1382.2	1697.4	258.8	+22.8%
Operating Income	436.4	450.2	68.6	+3.2%
Financial Income	-23.7	-42.2	-6.4	
Ordinary Income	412.5	408	62.2	-1.1%
Extraordinary Income	4.7	47.4	7.2	
Net Income before goodwill amortisation	221.3	244.0	37.2	+10.3%
Total Net Income	186.2	211.8	32.3	+13.7%
Net Income Group's share	165.0	189.2	28.8	+14.7%
Total balance sheet	2593.6	2729.6	416.1	
Shareholder's Equity & Minority Interests	1022.7	1149.6	175.3	
Net Financial Debt	513.6	637.2	97.1	

Turnover has increased by 22.8% reaching 1.697,4 million Francs. This is due to an internal growth of 216,1 million Francs (+ 15,6%) and an external growth of 99,1 million Francs.

Operating income registered a progress of 3,2% only. This is due to the following major reasons:

- Bucharest and San Roque, the latest properties set-up abroad, have registered important losses during their first complete fiscal year.
- Opening of the Hotel-Casino at the Lyons Cité Internationale. This property showed an expected deficit while awaiting its first slot machines authorisation.
- Including the SFC pole that represents one third of the activity growth during the fiscal year. It registers an average margin of 13,7 % of turnover, below the Group's standards.

Financial income represents net charges of 42,2 million Francs and is mainly due to the progress of the Group's bank debt.

The Net Income Group's share reached 189,2 million francs, an increase of 14,7 % compared to the previous fiscal year.

Outlook :

Second semester of the fiscal year ended 31st October 2000 has witnessed a recovery in profitability that the Group is planning to pursue in 2001.

The Executive Board will recommend to the General Assembly the distribution of a dividend of 11 francs per share.

*For additional information please contact:
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