

HALF-YEARLY INCOME

In M€	30/04/2002	30/04/2001
Gross Gaming Revenue	114.8	107.6
Turnover	64.6	60.7
Operating Income	10.1	14.9
Financial Income	-1.2	-3.6
Ordinary Income	8.8	11.1
Extraordinary Income	-1.3	3.2
Provision for consolidated goodwill amortisation	3.6	3.6
Total tax	2.8	5.2
Net income – Group's share	0.6	4.5

At the end of the Public Cash Offer of Groupe Partouche on Compagnie Européenne de Casinos, Groupe Partouche holds 99,51% of the share capital of this company. A Squeeze Out Offer followed by a compulsory withdrawal "*retrait obligatoire*" will be issued shortly.

I. Gross Gaming Revenue

The real gross gaming revenue reached at 30/04/02, 114,8 M€ up by 6,7% compared to the 1st half of the previous fiscal year. On a comparable scope, this progress would reach 3,4 %, the casino of Pléneuf Val André having been included on the 2nd quarter of the 2000-2001 fiscal year.

II. Turnover

The turnover reached 64,6 M€ up by 6,3% compared to the 1st half of the previous fiscal year. On a comparable scope, the activity would reach 2,4%.

III. Operating Income

The operating income reached 10,1 M€, a perceptible decrease compared to the 1st half of the previous fiscal year

This decrease is mainly due to the development in the wages bill as well as to the restructuring costs resulting from the Public Cash Offer.

IV. Financial Income

The improvement of the financial income is mainly due to the transfer of the shares owned by the Compagnie Européenne de Casinos.

V. Net Income

The net income group's share reached 600 000 €.

VI. News

The casino in Prague has been sold and thus excluded from the scope of consolidation as from the 1st May 2002.

Since 30/04/02, the Compagnie Européenne de Casinos sold the casino of Quiberon and acquired the remainder of the shares of the Andernos' casino.

VII. Outlook for second half-year.

It is the intention of GROUPE PARTOUCHE to go on taking the necessary action in order to improve the profitability of the casinos of the Compagnie Européenne.

For additional information :

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