



GROUPE PARTOUCHE

LEADING CASINOS GROUP IN EUROPE

A very interesting First half-year

Turnover at 30th April 2003 :

In M€	01/11/02 to 30/04/03	01/11/01 to 30/04/02	Variation %
Gross gaming revenue (GGR)	342.5	234.8	+ 45.9
Levies	177.9	118.3	+ 50.4
Net gaming revenue	164.6	116.5	+ 41.3
Turnover non-gaming activities	46.6	37.0	+ 25.9
Total consolidated turnover	211.2	153.5	+ 37.6

The second quarter's activity

During the second quarter, the Groupe Partouche maintained a steady activity, at constant scope of consolidation. The Gross Gaming Revenue reached € 173.4 million, up by 46.3% due to the integration of the Compagnie Européenne de Casinos.

As a result of the heaviness of the levies on the GGR, the total levies during the second quarter increased from 53.4 % to 55.5 %.

News and outlook

The Groupe Partouche remained particularly dynamic despite a dull business context.

• Development of the Slot machines operations

Presently, the Groupe Partouche operates 4016 slot machines in France. During the second quarter, the Aix en Provence and Hyères casinos have been able to increase the total number of operated slots by respectively, 80 and 20 units. The Plombières les Bains casino inaugurated its slot machines floor with the initial 50 units.

New authorisations for supplementary slot machines have been recently granted: + 20 units for the Calais casino and + 15 for Beaulieu. Consequently, the total number of slots operated by the Group in France, will soon reach 4051 machines.

• Increase in the number of establishments

The casino of Meyrin-Geneva (Switzerland) will open in July 2003 with 150 slot machines.

Following a RFP process, the Mayor of Le Havre has chosen the Group Partouche for the operation of the future casino of this city with 400,000 inhabitants. The casino will be opened in temporary premises until March 2004, and then it will be moved to the «Palais de la Bourse» presently hosting the Chamber of Commerce. The Groupe Partouche anticipates an investment of € 27 million for the fitting out of the Casino that will employ 180 persons. This establishment will include, in addition to the table games and the slot machines, a four stars hotel with 45 rooms, several restaurants and a showroom.

Financial information

Groupe Partouche

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Groupe Partouche shares are continuously traded on the Premier Marché of Euronext Paris. The company is a constituent of the SBF250 index.

CODES : Euroclear : 5354 : Bloomberg : PARP FP : Reuters : PAR.PA

www.partouche-finance.com